FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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Name of Offering (check if this is an arr	endment and name ha	s changed, and indica	ite change.)		
Issuance of Common Stock and Seri	es C Preferred Sto	ck (and the Comn	ion Stock issuable up	oon conversion ther	reof)
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	☐ Rule 506	Section 4(6)	□ ULOE
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Issuance of Common Stock and Series C Preferred Stock (and the Common Stock issuable upon conversion thereof) Filing Under (Check box(es) that apply):					
	Ã.	BASIC IDENTIF	ICATION DATA		
1. Enter the information requested about th	e issuer.				
Name of Issuer (check if this is an amen	dment and name has o	changed, and indicate	change.)		•
Technorati, Inc.					
Address of Executive Offices		(Number and Street	City, State, Zip Code)	Telephone Number	(Including Area Code
665 3 rd Street, Suite 207, San Francis	sco, CA 94107			415-896-3000	
		(Number and Street	City, State, Zip Code)	Telephone Number	(Including Area Code)
(if different from Executive Offices)		PROCI	ESSED	Ar.	:01 <u> </u>
Brief Description of Business				. •1	" U S.E.C.
Internet search software		MAY 0	8 2007	ДР	P 3 0 2007
Type of Business Organization		THOM	ISON		- 0 2007
	limited partnersl	hip, already formed	ICIAI Dother	(please specify):	_ •
☐ business trust	limited partners	hip, to be formed	IVIAL		<u> </u>
	n: (Enter tw	0 5	0 3 Ervice Abbreviation for		stimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

	A. BASIC IDENT	IFICATION DATA								
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 										
Check Box(es) that Apply: Promo	ter 🛛 Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual))									
Draper Fisher Jurvetson Fund, L.P. Business or Residence Address (Number	and Street City State Zin Code			· · · · · · · · · · · · · · · · · · ·						
2882 Sand Hill Road, #150, Menlo Par		,								
Check Box(es) that Apply: Promo		Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual))									
Mobius Technology Ventures VI L.P.										
Business or Residence Address (Number Two Palo Alto Square, Suite 500, 3000				•						
Check Box(es) that Apply: Promo		Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual))									
DG Incubation, Inc.										
Business or Residence Address (Number Yamazaki Buliding 4 th Floor, 2-43-15,										
Check Box(es) that Apply: Promo		Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promo	ter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promo	ter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip Code)	1							
Check Box(es) that Apply: Promo	ter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number	and Street, City, State, Zip Code)								

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	KOCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amo	ount Already
	Type of Security	Offering Price		Sold
	Debt	\$	\$ <u> </u>	
	Equity	\$ 466,684.00	\$	466,684.00
	Convertible Securities (including warrants)	s	\$	
	Partnership Interests	\$		
	Other (Specify)	\$		
	Total	•		466,684.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Dol	Aggregate llar Amount f Purchase
	Accredited Investors	0	s _	0.00
	Non-accredited Investors	1	s _	466,684.00
	Total (for filings under Rule 504 only)	. 0	s _	466,684.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering	Type of Security	Do	llar Amount Sold
	Rule 505		\$	
	Regulation A		\$	
	Rule 504	Common and Preferred	\$	466,684.00
	Total		\$	466,684.00
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	<i>t</i>		
	Transfer Agent's Fees		s _	
	Printing and Engraving Costs		\$_	
	Legal Fees.	\boxtimes	\$_	45,000.00
	Accounting Fees		s _	
	Engineering Fees		s _	
	Sales Commissions (specify finders' fees separately)		s _	
	Other Expenses (identify)		\$ _	
	Total	×	\$	45,000.00

D.	FED	ERA	L SI	GNA	TURE
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The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Task soust: Inc	/ XIX/I/I/XX	4 123/07
1 ecnnorati, 1nc.		
Name of Signer (Print or Type)	Title or Signer (Print-of Type)	
Teresa Malo	Chief Financial Officer / Secretary	
-	Title or Signer (Print-or Type) Chief Financial Officer / Secretary	<u> </u>

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18. U.S.C. 1001.)

APPENDIX

	2	3	4				5		
non-acc	redited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
	i		Number of Accredited		Number of Non-Accredited				
Yes	No		Investors	Amount	Investors	Amount	Yes	No	
								<u>. </u>	
			······································		,		-		
								 	
 	N.	Series C Preferred Stock		£466 694 00		\$0.00	ļ	x	
	X	and Common Stock	<u>.</u>	3400,004.00		30.00			
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	Intend to non-acc investors (Part B	Intend to sell to non-accredited investors in State (Part B-Item 1) Yes No X	Intend to sell to non-accredited investors in State (Part B-Item 1) Yes No X Series C Preferred Stock and Common Stock	Intend to sell to non-accredited investors in State (Part B-Item 1) Yes No No No Number of Accredited Investors X Series C Preferred Stock and Common Stock 1	Intend to sell to non-accredited investors in State (Part B-Item I) Yes No No No Number of Accredited Investors X Series C Preferred Stock and Common Stock I S466,684.00	Intend to sell to non-accredited investors in State (Part B-Item 1) Yes No No Number of Accredited Investors X Series C Preferred Stock and Common Stock 1 S466,684.00 X Series C Preferred Stock and Common Stock 1 S466,684.00 S466,684.00 S466,68	Intend to sell to non-accredited investors in State (Part C-Item 1) Yes No No Number of Accredited Investors Non-Accredited Non-Accredited Non-Accredited Non-Accredited Non-Accredited Non-Accredited Non-Accredited Non-Ac	Intend to sell to non-accredited investor in contract redited investor in the contract redited investor in the contract redited (Part C-Item 1) Yes No No No Number of Accredited Investors Amount Number of Accredited Investors Non-Accredited Investors Amount Non-Accredited Investors Amount Non-Accredited Investors Non-A	

APPENDIX

1		2	3		4				
					-			Disqual	ification
		l	Type of security					under Sta	ate ULOE
	Intend	to sell to	and aggregate					(if yes,	, attach
	non-ac	credited	offering price			investor and			ation of
	investor	s in State	offered in state	amount purchased in State				waiver granted	
	(Part B	-Item 1)	(Part C-Item 1)		(Part C-Item 2)			(Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									,
PR									

END